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Attorneys for MacKay Shields Credit Strategy Fund Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LEHMAN BROTHERS FINANCIAL	:	
PRODUCTS INC.	:	Case No. 08-13902 (JMP)
	:	
Debtor.	:	(Jointly Administered)
	:	
-----X		

NOTICE OF WITHDRAWAL OF CLAIM NO. 28757

PLEASE TAKE NOTICE that MacKay Shields Credit Strategy Fund Ltd., through its undersigned counsel, hereby withdraws Claim No. 28757 filed in the above-captioned case, and that the claims registry maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly.

Dated: October 17, 2012
New York, New York

BINGHAM MCCUTCHEN LLP

By: /s/Joshua Dorchak
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